

Building connectivity, engineering convenience.

ELEVATING *Lives*

Q2 FY2025 FINANCIAL RESULTS

ANALYST BRIEFING PRESENTATION

27 August 2025



Disclaimer

- ☐ The information in this presentation is not an offer for sale of the securities of in Prolintas Infra Business Trust (“The Trust”).
- ☐ All statements other than statement of historical facts included in this presentation are forward-looking statements, and subject to change without notice, whether as a result of new information, further events or otherwise.
- ☐ This presentation discloses important factors that could cause actual results to differ materially from the trust’s expectations. Although the trust believes that the expectations reflected in the forward-looking statement are reasonable, the trust can give no assurance that such expectations will prove correct, and the trust undertakes no obligation to publicly update or revise the information contained in this presentation.
- ☐ Investors should not regard the above forward-looking information as legally binding but as information subject to change. No guarantees regarding the completeness, accuracy and reliability of information contained are made explicitly or implicitly. They are not intended to represent complete statement of the trust, industry or future development.
- ☐ No part of this document may be reproduced directly or indirectly for any purpose and distributed or transmitted to any other person, without the written consent of the trust.
- ☐ This Presentation slides is prepared by the trust pursuant to the Investor Relations and Public Relations Incentive Program administered by Bursa Malaysia Berhad. It is produced independent of any influence from Bursa Malaysia Berhad. Bursa Malaysia Berhad and its group of companies disclaims any and all liability, howsoever arising, out of or in relation to the administration of this program and/or this Presentation slides.

INTRODUCTION





PLINTAS AT GLANCE

1st

Islamic &
Business Trust
to be listed in
Malaysia

(Shariah-compliant investment)

Own & Operates **4** Strategic
Urban Highway Concessions



Led by Seasoned Board &
Professional Trustee-Manager
(Prolintas Managers Sdn Bhd)



≥ **90%**

Annual Distribution to
Unitholders

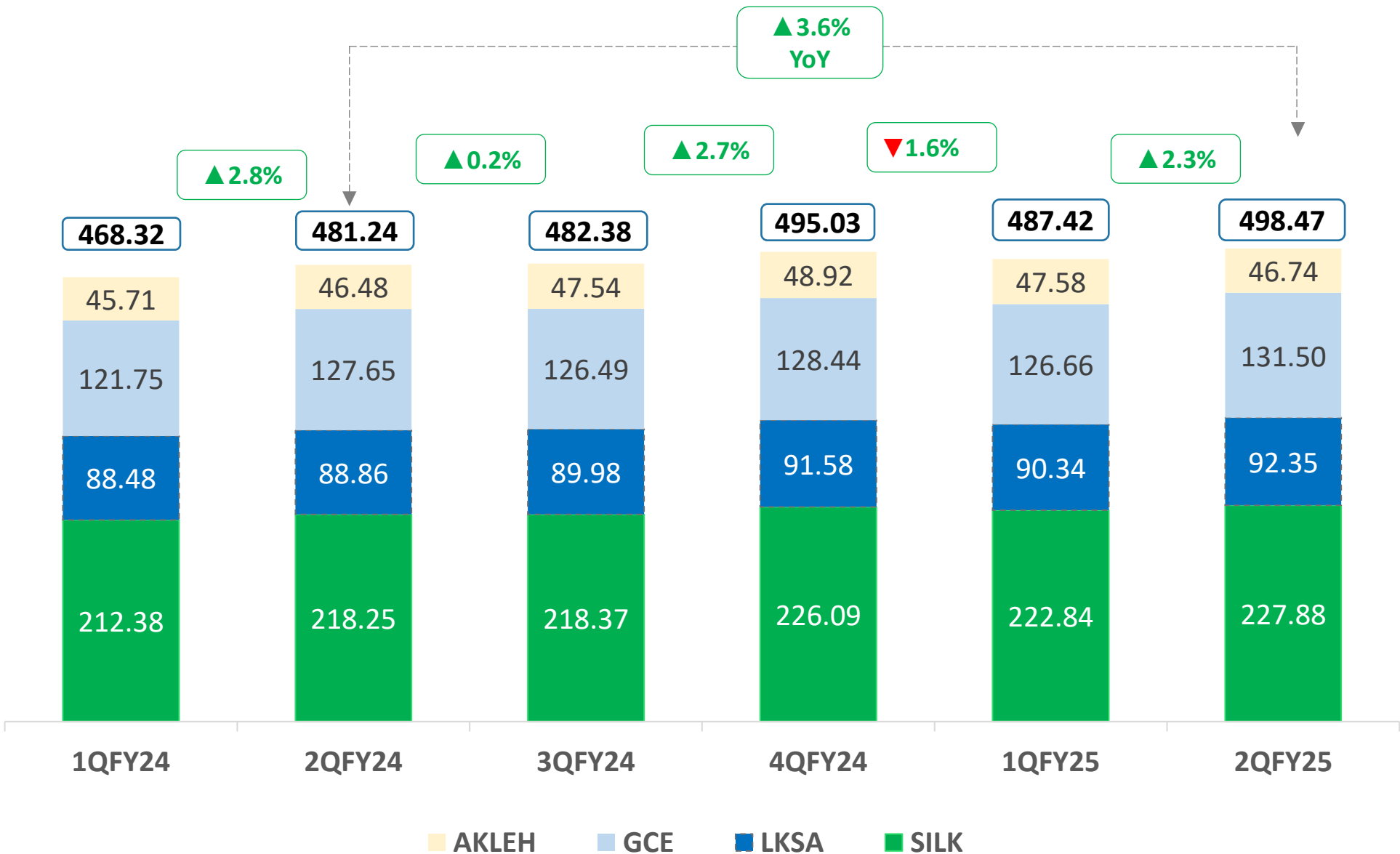
Long-term Concession Visibility -
up to **37** Years Remaining

Stable, inflation-resilient
toll income model



Consolidated ADT

Q2 FY2025
FINANCIAL RESULTS



FINANCIAL REVIEW



Consolidated of Profit & Loss

Condensed Statement of Comprehensive Income

<i>(in RM'000)</i>	Actual 2QFY25	Actual 2QFY24	Cumulative 2QFY25	Cumulative 2QFY24
Highway operations revenue	80,755	77,620	158,884	153,420
Construction revenue	(2)	1,708	855	2,434
Construction costs	2	(1,708)	(855)	(2,434)
Other income	6,221	4,085	10,795	7,030
Staff costs	(5,905)	(5,566)	(11,541)	(10,550)
Amortisation of highway development expenditure	(12,265)	(11,708)	(24,138)	(23,124)
Highway maintenance costs	(8,531)	(9,120)	(15,901)	(17,156)
Other operating expenses	(9,890)	(8,768)	(21,479)	(21,617)
Profit from operations	50,384	46,544	96,621	88,004
Finance cost	(34,474)	(34,630)	(69,016)	(69,233)
Profit before tax	15,910	11,914	27,605	18,770
Income tax expense	(8,288)	(7,882)	(16,421)	(12,650)
Profit for the financial period	7,622	4,032	11,184	6,121

- Highway operations revenue: RM80.8m in Q2 FY2025 (+4.0% YoY; +3.4% QoQ).
- Other income: Higher contributions from Shariah-compliant placements (RM6.2m vs RM4.1m in Q2 FY2024).
- Profit from operations: RM50.4m (+8.3% YoY; +9.0% QoQ).
- Stable EBITDA margin at ~70%, reflecting resilient cost control.
- Profit before tax (PBT): RM15.9m (up from RM11.9m in Q2 FY2024, +34% QoQ).
- Net profit: RM7.6m (vs RM4.0m in Q2 FY2024, +89% YoY).

DISTRIBUTION





Distribution

Reconciliation of PBT to Distributions

(in RM'000)	Cumulative 2QFY25	Cumulative 2QFY24
Profit before tax	27,604	18,771
Adjusted for:-		
(+) Amortisation of HDE	24,138	23,124
(+) Unwinding discount in relation to lane widening and construction of Interchange	4,426	5,148
(+) Listing expenses	-	5,245
(-) Income tax paid	(8,482)	(4,352)
(-) Capital expenditure for upgrading and development works	(10,048)	(16,936)
Distributable Amount	37,638	30,999
Distributions	35,000	35,000

- The proposed a first-half distribution of RM35.0 million, representing 93% of the Distributable Amount, which exceeds the Trust’s minimum distribution policy of 90%.
- This translates to a distribution of 3.18 sen per unit, payable on 22 Sep 2025 to Unitholders registered in the ROD as at 10 Sep 2025.



Q&A

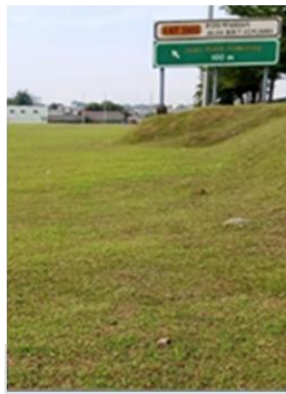


OPERATIONAL ACTIVITIES



Routine Maintenance & Minor Repair

Grass Cutting



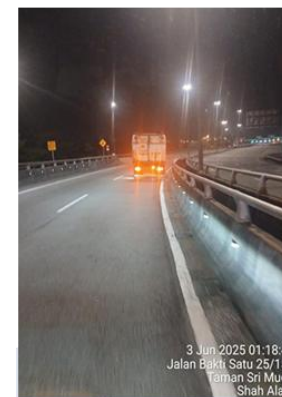
Landscaping Work



Drainage Cleaning

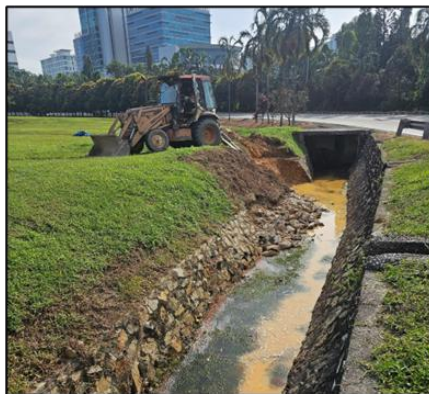


Mechanized Road Sweeper

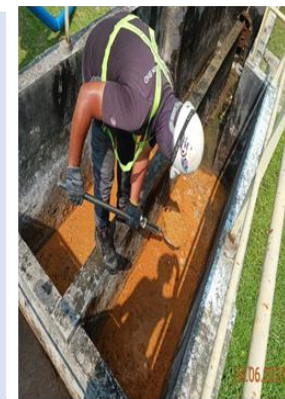


Routine Maintenance & Minor Repair

Rehabilitation
Works for
Drainage



Sewerage
Treatment
Plant
Maintenance



Rehabilitation
Works for
Slope

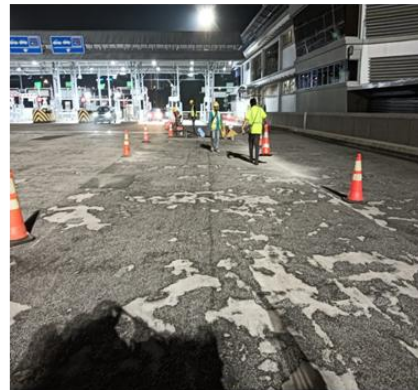
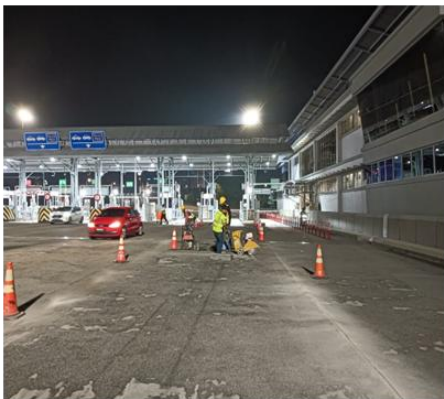


Buildings
Cleaning



Routine Maintenance & Minor Repair

Pavement
Resurface



Pothole Repair



Routine Maintenance & Minor Repair

Installation of
Emergency
Median
Opening



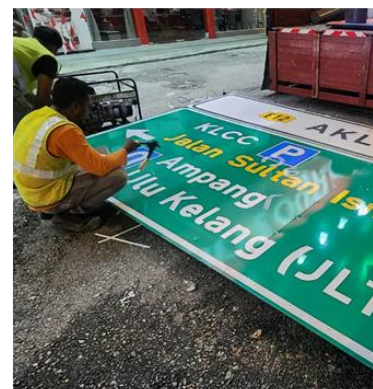
Replacement of
Guardrails



Installation of
Noise Barrier



Reinstatement
of Signboards



Routine Maintenance & Minor Repair

Replacement of Rusty Street Lighting Main Feeder Pillar



Replacement of Obsolete ALB System



Replacement of Full Color LED Toll Fare Indicator



Upgrading of Power Cable for Air Conditioning



Highway Improvement

PAVEMENT SURFACE IMPROVEMENT WORKS (PHASE 2) AT TOLL PLAZA DATO' KERAMAT, AKLEH



HIGHWAY	SCOPE OF WORK	COMPLETION DATE	PROJECT PROGRESS
Plaza Toll Dato' Keramat, AKLEH	Removal of existing rubberized surface, patch & repair damage concrete surface & new surface laying	16 SEPTEMBER 2025	ONGOING CONSTRUCTION

Highway Improvement

Q2 FY2025
FINANCIAL RESULTS

Specialist Services on Detailed Inspection, Design & Supervision for Bridge Rehabilitation at AKLEH & LKSA



AKLEH – 19 PIERS

AKLEH – INSIDE BOX GIRDER

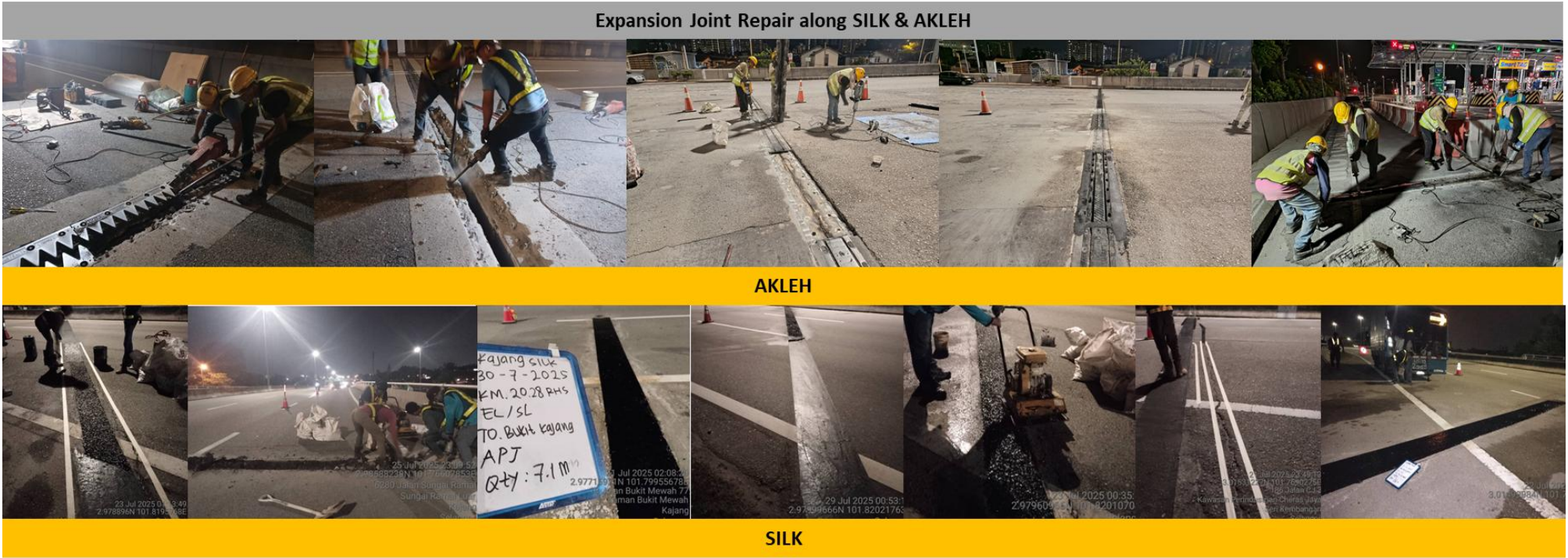
LKSA – 6 BRIDGES

HIGHWAY	SCOPE OF WORK	PROJECT PROGRESS
AKLEH	19 Piers	The preparation of tender documents for the appointment of a contractor to undertake rehabilitation works is currently in progress, based on the reports provided by the consultant
AKLEH	Anchorage Block Inside Box Girder	
LKSA	6 Bridges	



Highway Improvement

Q2 FY2025
FINANCIAL RESULTS

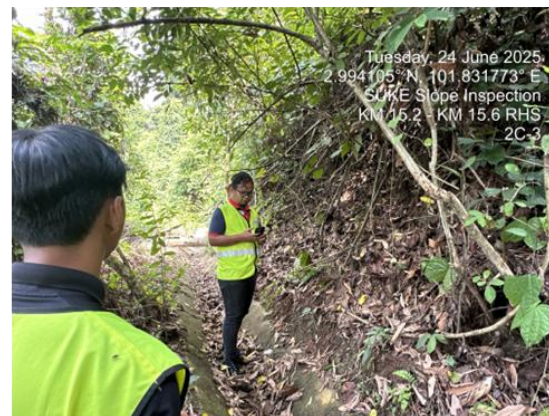


HIGHWAY	SCOPE OF WORK	COMPLETION DATE	PROJECT PROGRESS (as of 31/07/25)
AKLEH	Reinstatement of damaged expansion joint	1 SEPTEMBER 2025	Scheduled: 53% Actual: 48%
SILK		14 OCTOBER 2025	Scheduled: 40% Actual: 34%

Highway Improvement

Flood Mitigation Works at Sg. Ramal, SILK			
	 		
HIGHWAY	SCOPE OF WORK	COMPLETION DATE (Inspection, Design & Report)	PROJECT PROGRESS
SILK	Site Assessment, Subsurface Works & Detailed Design for Flood Mitigation Works	April 2025	Way forward: Finalisation of tender drawings and documents.

Highway Improvement





Key Takeaways
Well-positioned to capture the industry's substantial growth



Key Takeaways



Prolintas Infra BT is the first listed Business Trust in Malaysia with the aim of providing stable distribution payouts, endorsed by an experienced Promoter



First Business Trust
listed on the Main
Market of Bursa
Malaysia Securities
Berhad



KEY TRAFFIC PERFORMANCE INDICATORS (ADT & ADC) STEADILY INCREASING

All highway assets recorded a slight increase in ADT and ADC, which coincided with improved financial performance.



FINANCE PERFORMANCE IN LINE WITH PROJECTIONS

Proactive management strategies successfully achieved all key financial indicator targets, leading to slight growth in financial performance.



DISTRIBUTION ALIGNED WITH COMMITMENTS

The Trustee-Manager has proposed a second half distribution for the six months ended 31 December 2024, amounting to 3.18 sen per unit or RM35 million. The total income distribution for the financial year 2024 amounts to RM70 million, in line with the Trust's IPO commitment and distribution policy.



SOLID IDENTIFIABLE REVENUE GROWTH PLAN

- Proactive management strategy to capitalise on favorable industry outlook for organic and inorganic growth



SERVING NEARLY HALF A MILLION DAILY USERS

- The highways play a crucial role in alleviating congestion and improving urban connectivity



Terima kasih kerana menggunakan

E12 **AKLEH**

Hotline : 1 - 300 - 88 - 1012
Website : www.prolintas.com.my



AKLEH

PEMBE

BAYARAN LAGI DITE

09

HARA

Pelanggan Yang Dihormati:

TERIMA KASIH KERANA MENGGUNAKAN

Terima Kasih.

AKLEH

PLAZA TOL DATUK KERAMAT

LORONG : E03
FLA BERTUGAS

NURFAZIELLA

RESIT AKAN DIKELUARKAN ATAS PERMINTAAN
RECEIPT SHALL BE ISSUED UPON REQUEST

AKLEH

LEBUHRAYA BERTINGKAT AMPANG - K. LUMPUR

KELAS KENDERAAN	HARGA	BARISAN
1	RM 2.50	

Touch n GO

SENTUH KAD

SA SUKSES

TOUCH N GO

SENTUH KAD ANDA

Pelanggan Yang Dihormati:

Assalamualaikum dan Salam Sejahtera

Bermula **1 SEPTEMBER 2017**

Pelanggan akan ber...

To Our Valued Customers

Kindly be informed that from **1 SEPTEMBER 2017**, the Toll Collection Centre will be open 24 hours.

THANK YOU

Continuing our commitment to **Nation Building**